

Pension Transfer Form

Please complete this form to request a transfer of previous pension benefits into your new Local Government Pension Scheme (LGPS).

Please include any previous employers where you have been a member of a pension scheme – including Personal Pension Plans or Stakeholder pensions. There's no need to include details of pensions that have been refunded, simply write 'none.'

Any request to transfer your other pensions into the LGPS must be made within **12 months** of joining, unless permission is given by your employer.

Titles			First Na	ıme(s)						Address:
Surname										
Date of Birth										
Telephone	Mobile									
Email										
NI Number										Postcode:
Name of your Employer										

2 Current marital status

Tick ONE of the boxes below to your current marital statu	Certificate required	Tick to confirm you have enclosed your certificate	
Single		N/A	N/A
Widow/Widower		N/A	N/A
Cohabiting Partner		N/A	N/A
Married		Yes	
Civil Partnership		Yes	
Divorced/Dissolved		Yes	

Please attach an original copy of your birth certificate and original copies of any other certificates or documents concerning your marital status.

I authorise LPPA to obtain further information, regarding my other pensions with a view to a possible transfer. I also understand that once a transfer has been credited, I am no longer entitled to a refund of pension benefits.

Previous employer / pension providers details

All information provided in connection with scheme membership will be processed and stored in accordance with the requirements of the Data Protection Act 2018.

Please note: If you have had a previous pension membership with the fund, where you left prior to 1 April 2014, you will need to include this information on the form, if you wish us to look into transferring your pension.

Contact Name and Address for Previous Employer's Pension Arrangements or your		employment / ribution	Place of				
Personal Pension Provider	From	То	employment				
Please Note: If you are in receipt of a Local Government Pension, you are required to notify the authority paying it that you have taken up further employment.							
Have you opted to pay additional contributions? (LGPS added years, inhouse AVCs, SCAVCs, FSAVCs, APCs, ARCs or ASBCs). If YES please give the Name, address and Policy/reference number of the provider.							
Signed:		Date:					

Please return this form to LPPA, PO Box 1382, PRESTON, PR2 0WQ, along with clear photocopies of any required certificates or additional information.

Alternatively, you can upload forms and documents via the Contact Us page of www.lppapensions.co.uk